



Wednesday, November 20

Reception and Dinner at the American Museum of Natural History

6:00 p.m.

Entrance on Columbus Avenue and 79th Street

Bus departs from the Waldorf Astoria on 49th street between Park and Lexington Avenues at 5:30 p.m.

Thursday, November 21

Waldorf Astoria Hotel, Grand Ballroom, Third Floor

7:45 a.m.

Registration and Buffet Breakfast

8:15 a.m.

Opening Remarks

Lisa Carnoy, Head of Global Capital Markets

Strategist Roundtable: 2014 Outlook

8:30 a.m. –
9:15 a.m.

Moderator: Jim Probert, Head of Americas Investment Grade Capital Markets

Ethan Harris, Co-Head of Global Economics

Michael Hartnett, Chief Investment Strategist

David Woo, Head of Global Rates and Currencies Research

9:15 a.m.

Break

Buyside Panel Discussion: Investing in Credit

9:30 a.m. –
10:15 a.m.

Moderator: Andrew R. Karp, Head of Americas Investment Grade Syndicate

John Bender, CIO of Fixed Income, Legal & General Investment Management

Lisa Longino, Head of Investment Grade Trading, MetLife Inc

Dr. James Moore, Ph.D., MD, Head of Global Liability Driven

Investments – Product Management, Co-Head of Investment Solutions, PIMCO

David Simmons, Senior Corporate Bond Trader, Loomis Sayles & Co LP

Issuer Panel: Raising Strategic Capital and Optimizing Capital Structure

10:15 a.m. –
11:00 a.m.

Moderator: Brendan Hanley, Managing Director, Debt Capital Markets

Matthew Ellis, Senior Vice President & Treasurer, Verizon Communications, Inc.

John Gehring, Executive Vice President & Chief Financial Officer, ConAgra Foods, Inc.

Kitty Yoh, Deputy Treasurer for Long Term Funding, General Electric Capital Corp.

Session I

John Jacob Astor Salon, Third Floor

Session II

Jade Salon, Third Floor

11:10 a.m. –
11:50 a.m.

Liability Management

Andrew C. Karp, Head of Debt Advisory

**Raising Capital in the Global Debt Markets:
Key Considerations & Lessons Learned**

Moderator: Jeff Tannenbaum, Head of European Syndicate

Devesh Ashra, Head of Asia Debt Syndicate

Patrick Dabiet, Canadian Investment Grade Syndicate

Chad Karpes, Head of Australian Investment Grade Syndicate

12:00 p.m. –
1:30 p.m.

Keynote Lunch: Leon Panetta, Former U.S. Secretary of Defense

Grand Ballroom, Third Floor

**Term and Acquisition Financing in the
Bank Market**

1:35 p.m. –
2:15 p.m.

Moderator: Peter Hall,

Global Head of Investment Grade Syndicated Finance

Todd Baker, Head of Americas Ratings Advisory

Wajeeh Faheem, Investment Grade Loan Syndications

Patrick Ramsey, Co-Head of Americas M&A

Corporate Finance Topics

Souren Ouzounian,
Head of Americas Corporate Finance

2:20 p.m. –
3:00 p.m.

**FX and Rates Best Practices: M&A Hedging and
Ongoing Risk Management**

Glenn Crotty, Head of Corporate FX Sales
Greg Hart, Head of North America Corporate Rates Origination

Ratings Advisory Roundtable

Moderator: Todd Baker, Head of Americas Ratings Advisory

Jay Dhru, Corporate and Government Ratings, Standard & Poor's

Mark Oline, Global Corporate Finance, Fitch Ratings

Mike West, Global Corporate Finance, Moody's Investors Service

3:05 p.m. –
3:45 p.m.

**Alternative Funding Strategies: Evaluating the
Private Placement Market and
the Green Bond Initiative**

Suzanne Buchta, Head of Green DCM for the Americas
Stephen Monahan, Global Head of US Debt Private Placements

**Shareholder Activism: Ensuring Preparedness and
Understanding the Implications**

Moderator: Kevin Daniels, Head of Activism & Defense, M&A

Arthur Crozier, Chairman, Innisfree M&A Incorporated

Michael Lubowitz, Partner, M&A, Weil, Gotshal & Manges

Paul Verbinnen, President, Sard Verbinnen & Co.

3:45 p.m.

Conference Concludes

Airport shuttles available on 49th street between Park and Lexington Avenues