

Agenda

Time	Session
8:00 a.m.–8:45 a.m.	Breakfast and Registration
8:45 a.m.–9:15 a.m.	Welcome and Introductions Suzanne Townsen <i>Advisory Office Leader, New York</i> KPMG LLP David A. Ethridge <i>Senior Vice President and Head Of Capital Markets</i> New York Stock Exchange Aamir Husain <i>National Leader IPO Readiness</i> KPMG LLP
9:15 a.m.–9:45 a.m.	Visit to the Trading Floor
9:45 a.m.–10:35 a.m.	Pre IPO Preparation Aamir Husain <i>National Leader IPO Readiness</i> KPMG LLP
10:35 a.m.–11:20 a.m.	What to Look for in an Exchange Carolyn Saacke <i>Managing Director, Capital Markets</i> New York Stock Exchange
11:20 a.m.–12:00 p.m.	Going Public from a Legal Perspective Alexander Lynch <i>Partner</i> Weil, Gotshal & Manges LLP
12:00 p.m.–12:50 p.m.	Lunch
12:50 p.m.–1:25 p.m.	Post IPO Considerations: Accounting & Financial Reporting Perspectives Brian Hughes <i>National Co-Leader Venture Capital Practice</i> KPMG LLP
1:25 p.m.–1:50 p.m.	Defining Your Liquidity Path Cyrus Lam <i>Managing Director</i> KPMG Corporate Finance LLC
1:50 p.m.–2:00 p.m.	Wrap Up and Q&A Aamir Husain <i>National Leader IPO Readiness</i> KPMG LLP